



**DUFFERIN**  
**COMMUNITY**  
**FOUNDATION**

**A Foundation of Sustainability for  
Charities in Dufferin County**

Presentation to the DC MOVES Forum, September 26, 2023



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## Dufferin Community Foundation

We are the **forever fund** for Dufferin County.

We invest donor gifts into permanent funds and use the income earned to give grants to charities every year...  
*forever!*

We are 100% local. All the grant monies go to charities and “qualified donees” that serve residents of Dufferin County.





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## What is a “Qualified Donee”?

Under the Income Tax Act, it is an organization that can issue official donation receipts. This includes registered charities, municipalities and some associations.

Our Articles of Incorporation specify that we can only directly fund qualified donees.

However, nonprofit groups can partner with a charity to receive funding for a collaborative project. (And the legislation is changing...)



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## Supporting your work

In our first five years, we have granted more than **\$600,000 via 69 grants to local charities** and qualified donees.

This includes federal and corporate funding that we have been entrusted to distribute in Dufferin County, i.e. the Community Services Recovery Fund.

### LOCAL GRANTEES (PARTIAL LIST ONLY):

Streams Community Hub  
Big Brothers Big Sisters of Dufferin  
Choices Youth Shelter  
CMHA Peel Dufferin  
Family Transition Place  
Hospice Dufferin  
Shepherd's Cupboard  
Children's Foundation of Guelph Wellington  
Theatre Orangeville & Creative Partners on Stage  
Orangeville Food Bank  
Headwaters Health Care Foundation  
Scientists in School  
Alzheimer Society of Dufferin County  
Pine River Institute  
Dufferin Parent Support Network  
Community Living Dufferin & B-Social  
Dufferin Child and Family Services  
AND MORE...



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**Why a dedicated source of  
local funding is important to the  
sustainability of your work in  
Dufferin County.**





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## Our goal

Fund building:

**\$10 million** in our first 10 years

Community grants:

**= \$400,000 every year** for local charities





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## Where we are today

Fund building:

**\$2.5 million** in our first 5 years

Community grants:

**\$35,000** for 2022

**\$54,000** for 2023





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## Types of Funds

**Donor-Advised Funds** - donor agreement establishes broad strokes of how the annual income will be disbursed and provides yearly advice, informed by the Foundation.

**Field of Interest Funds** - Environment Fund, Arts & Culture Fund, Dufferin Emergency Support Fund, Refugee Resettlement Fund. Donors can establish these funds.

**Community Funds** - Shelburne Fund, Mulmur Fund

**Organization Funds** - like the Big Brothers Big Sisters Charitable Endowment Fund

<https://dufferincommunityfoundation.ca/our-funds/>





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## The Benefits of an Organization Fund

- Charities can create a permanent endowed fund with the Dufferin Community Foundation.
- Once your fund has built to a min. of \$25,000 and been invested for one year, it will be an ongoing, reliable source of revenue for that will **last forever.**
- The annual earned income would go directly to fund your programs and operations.



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## Why Create an Organization Fund?

- Build large fund without contravening CRA rules
- Higher average returns than investing in GICs
- Professional investment and administration
- Having an endowment helps attract major gifts, bequests and legacy gifts.



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## Fall Grants 2023

### Arts, Culture & Heritage Grants

- 4 x \$2,500 grants
- focus on fostering diversity, equity and inclusion through arts and culture in Dufferin County

### Environment Fund Grants

- 1x \$3,000 grant
- for an innovative environmental initiative taking place in Dufferin County

***Deadline: October 16, 2023***





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**Sign up** for our email list so that  
you can receive news about our  
latest **grants opportunities**.

[info@dufferincommunityfoundation.ca](mailto:info@dufferincommunityfoundation.ca)



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**Visit our website**

**[www.dufferincommunityfoundation.ca](http://www.dufferincommunityfoundation.ca)**  
**for more information.**





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**Contact us anytime:**

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**Thank you** for your invaluable work in our community. In addition to making a difference now, you are **shaping the future** of life in Dufferin County.